



The Manager
Market Announcements Office
Australian Securities Exchange
Level 40 Central Park
152-158 St Georges Terrace
Perth WA 6000

3 April 2019

Dear Sir / Madam

Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)

This notice is given by Hastings Technology Metals Limited (ACN 122 911 399) (**Hastings; ASX Code: HAS**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (the **Act**).

Hastings has announced a pro rata non-renounceable entitlement offer on the ASX (the **Entitlement Offer**) of 1 new fully paid Hastings share (**New Share**) for every 8 Hastings shares held as at 5.00pm (WST) on Monday, 8 April 2019 by Hastings shareholders with a registered address in Australia or New Zealand.

A entitlement offer booklet will be dispatched to eligible shareholders on Thursday, 11 April 2019.

Hastings confirms that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708AA(2)(f) of the Act;
- (c) as at the date of this notice, Hastings has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Hastings; and
 - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act; and
- (e) the potential effect the Entitlement Offer will have on the control of Hastings, and the consequences of that effect, will depend on a number of factors, including investor demand and existing shareholdings. However, given:
 - (i) the structure of the Entitlement Offer as a pro rata issue; and
 - (ii) the current level of holdings of substantial holders (based on substantial holding notices that have been given to Hastings and lodged with ASX on or prior to the date of this notice),

Hastings does not expect that the Entitlement Offer will have a material effect on the control of Hastings and, as such, does not expect any material consequences to flow from that.

Yours sincerely

Neil Hackett
Company Secretary
Hastings Technology Metals Limited